

HISTORICAL SUMMARY FINANCIAL INFORMATION (IFRS)

CONSOLIDATED INCOME STATEMENTS FOR THE YEARS ENDED 31 DECEMBER

	2011 RESTATED	2011 RESTATED	2012	2012	2013	2013	2014	2014	2015	2015
	HUF millions	USD millions*	HUF millions	USD millions***	HUF millions	USD millions*****	HUF millions	USD millions*****	HUF millions	USD millions*****
Net revenue and other operating income	5,366,485	26,712	5,536,986	24,565	5,476,113	24,480	4,893,205	21,082	4,189,578	14,995
Total operating expenses	5,113,303	25,452	5,331,691	23,654	5,494,741	24,563	4,853,125	20,859	4,405,576	15,727
Profit from operations	253,182	1,260	205,295	911	(18,628)	(83)	40,080	223	(215,998)	(732)
Profit for the year attributable to equity holders of the parent	153,925	766	151,484	672	21,442	96	4,078	47	(256,554)	(886)

CONSOLIDATED BALANCE SHEETS AS AT 31 DECEMBER

	2011 RESTATED	2011 RESTATED	2012	2012	2013	2013	2014	2014	2015	2015
	HUF millions	USD millions**	HUF millions	USD millions****	HUF millions	USD millions*****	HUF millions	USD millions*****	HUF millions	USD millions*****
Non-current assets	3,367,070	13,989	3,170,278	14,352	2,802,642	12,993	3,247,514	12,532	2,860,697	9,980
Current assets	1,626,714	6,758	1,595,929	7,225	1,838,246	8,522	1,402,011	5,410	1,067,305	3,724
Total assets	4,993,784	20,747	4,766,207	21,576	4,640,888	21,515	4,649,525	17,942	3,928,002	13,704
Equity attributable to equity holders of the parent	1,652,438	6,865	1,699,116	7,692	1,687,739	7,824	1,749,745	6,752	1,456,769	5,082
Minority interest	591,203	2,456	547,205	2,477	473,517	2,195	445,993	1,721	364,349	1,271
Non-current liabilities	1,344,992	5,588	1,146,314	5,189	1,078,925	5,002	926,688	3,576	975,497	3,403
Current liabilities	1,405,151	5,838	1,373,572	6,218	1,400,707	6,494	1,527,099	5,893	1,131,387	3,947
Total equity and liabilities	4,993,784	20,747	4,766,207	21,576	4,640,888	21,515	4,649,525	17,942	3,928,002	13,704

CONSOLIDATED STATEMENTS OF CASH FLOWS FOR THE YEARS ENDED 31 DECEMBER

	2011 RESTATED	2011 RESTATED	2012	2012	2013	2013	2014 RESTATED	2014 RESTATED	2015	2015
	HUF millions	USD millions*	HUF millions	USD millions***	HUF millions	USD millions*****	HUF millions	USD millions*****	HUF millions	USD millions*****
Net cash provided by operating activities	372,950	1,856	454,033	2,014	614,685	2,748	434,528	1,863	592,184	2,108
Net cash provided by / (used in) investing activities	(198,709)	(989)	(298,509)	(1,324)	(124,994)	(559)	(558,459)	(2,400)	(218,299)	(799)
Net cash provided by / (used in) financing activities	(188,903)	(940)	(148,992)	(661)	(239,251)	(1,070)	(257,036)	(1,146)	(444,732)	(1,566)
(Decrease)/increase in cash and cash equivalents	(14,662)	(73)	6,532	29	250,440	1,120	(380,967)	(1,572)	(70,847)	260

* 2011 average HUF/USD 200.9

** 2011 year-end HUF/USD 240.7

*** 2012 average HUF/USD 225.4

**** 2012 year-end HUF/USD 220.9

***** 2013 average HUF/USD 223.7

***** 2013 year-end HUF/USD 215.7

***** 2014 average HUF/USD Each month in 2014 is translated on its actual monthly average HUF/USD NBH rate

***** 2014 year-end HUF/USD 259.13

***** 2015 average HUF/USD Each month in 2015 is translated on its actual monthly average HUF/USD NBH rate

***** 2015 year-end HUF/USD 286.6