

# HISTORICAL SUMMARY FINANCIAL INFORMATION (IFRS)

## CONSOLIDATED INCOME STATEMENTS FOR THE YEARS ENDED 31 DECEMBER

	2011	2011	2012	2012
	RESTATED	RESTATED		
	HUF millions	USD millions <sup>*</sup>	HUF millions	USD millions <sup>***</sup>
<b>Net revenue and other operating income</b>	<b>5,366,485</b>	<b>26,712</b>	<b>5,536,986</b>	<b>24,565</b>
Total operating expenses	5,113,303	25,452	5,331,691	23,654
Profit from operations	253,182	1,260	205,295	911
<b>Profit for the year attributable to equity holders of the parent</b>	<b>153,925</b>	<b>766</b>	<b>151,484</b>	<b>672</b>

## CONSOLIDATED BALANCE SHEETS AS AT 31 DECEMBER

	2011	2011	2012	2012
	RESTATED	RESTATED		
	HUF millions	USD millions <sup>**</sup>	HUF millions	USD millions <sup>***</sup>
Non-current assets	3,367,070	13,989	3,170,278	14,352
Current assets	1,626,714	6,758	1,595,929	7,225
<b>Total assets</b>	<b>4,993,784</b>	<b>20,747</b>	<b>4,766,207</b>	<b>21,576</b>
Equity attributable to equity holders of the parent	1,652,438	6,865	1,699,116	7,692
Minority interest	591,203	2,456	547,205	2,477
Non-current liabilities	1,344,992	5,588	1,146,314	5,189
Current liabilities	1,405,151	5,838	1,373,572	6,218
<b>Total equity and liabilities</b>	<b>4,993,784</b>	<b>20,747</b>	<b>4,766,207</b>	<b>21,576</b>

## CONSOLIDATED STATEMENTS OF CASH FLOWS FOR THE YEARS ENDED 31 DECEMBER

	2011	2011	2012	2012
	RESTATED	RESTATED		
	HUF millions	USD millions <sup>*</sup>	HUF millions	USD millions <sup>***</sup>
<b>Net cash provided by operating activities</b>	<b>372,950</b>	<b>1,856</b>	<b>454,033</b>	<b>2,014</b>
Net cash provided by/(used in) investing activities	(198,709)	(989)	(298,509)	(1,324)
Net cash provided by/(used in) financing activities	(188,903)	(940)	(148,992)	(661)
<b>(Decrease)/increase in cash and cash equivalents</b>	<b>(14,662)</b>	<b>(73)</b>	<b>6,532</b>	<b>29</b>

\* 2011 average HUF/USD 200.9

\*\* 2011 year-end HUF/USD 240.7

\*\*\* 2012 average HUF/USD 225.4

\*\*\*\* 2012 year-end HUF/USD 220.9

\*\*\*\*\* 2013 average HUF/USD 223.7

\*\*\*\*\* 2013 year-end HUF/USD 215.7

\*\*\*\*\* 2014 average HUF/USD Each month in 2014 is translated on its actual monthly average HUF/USD NBH rate

\*\*\*\*\* 2014 year-end HUF/USD 259.13

\*\*\*\*\* 2015 average HUF/USD Each month in 2015 is translated on its actual monthly average HUF/USD NBH rate

\*\*\*\*\* 2015 year-end HUF/USD 286.6

2013	2013	2014	2014	2015	2015
HUF millions	USD millions*****	HUF millions	USD millions*****	HUF millions	USD millions*****
<b>5,476,113</b>	<b>24,480</b>	<b>4,893,205</b>	<b>21,082</b>	<b>4,189,578</b>	<b>14,995</b>
5,494,741	24,563	4,853,125	20,859	4,405,576	15,727
(18,628)	(83)	40,080	223	(215,998)	(732)
<b>21,442</b>	<b>96</b>	<b>4,078</b>	<b>47</b>	<b>(256,554)</b>	<b>(886)</b>

2013	2013	2014	2014	2015	2015
HUF millions	USD millions*****	HUF millions	USD millions*****	HUF millions	USD millions*****
2,802,642	12,993	3,247,514	12,532	2,860,697	9,980
1,838,246	8,522	1,402,011	5,410	1,067,305	3,724
<b>4,640,888</b>	<b>21,515</b>	<b>4,649,525</b>	<b>17,942</b>	<b>3,928,002</b>	<b>13,704</b>
1,687,739	7,824	1,749,745	6,752	1,456,769	5,082
473,517	2,195	445,993	1,721	364,349	1,271
1,078,925	5,002	926,688	3,576	975,497	3,403
1,400,707	6,494	1,527,099	5,893	1,131,387	3,947
<b>4,640,888</b>	<b>21,515</b>	<b>4,649,525</b>	<b>17,942</b>	<b>3,928,002</b>	<b>13,704</b>

2013	2013	2014 RESTATED	2014 RESTATED	2015	2015
HUF millions	USD millions*****	HUF millions	USD millions*****	HUF millions	USD millions*****
<b>614,685</b>	<b>2,748</b>	<b>434,528</b>	<b>1,863</b>	<b>592,184</b>	<b>2,108</b>
(124,994)	(559)	(558,459)	(2,400)	(218,299)	(799)
(239,251)	(1,070)	(257,036)	(1,146)	(444,732)	(1,566)
<b>250,440</b>	<b>1,120</b>	<b>(380,967)</b>	<b>(1,572)</b>	<b>(70,847)</b>	<b>260</b>